Health Summit

PATIENTS KNOW BEST[®] manage your health

How can innovative technology get to scale?





enquiries@patientsknowbest.com



www.patientsknowbest.com

"Healthcare is the world's largest cottage industry"



ATIENTS KNOW BEST[®] anage your health

Reaching scale is hard in digital health



Fighting to scale practice by practice

🗲 Cerner





World's most scalable health IT company

"If you've seen one Cerner site you've seen one Cerner site"

ALLSCRIPTS BUYS PRACTICE FUSION FOR \$100 MILLION

After expanding its hospital footprint with the McKesson acquisition this past summer, Allscripts now broadens its ambulatory presence by scooping up the cloud-based EHR vendor.

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Even when you reach scale it still may not be enough

10% of OECD GDP



■ Voluntary/out-of-pocket

Healthcare is world's largest information industry and needs technology for its information



ATIENTS KNOW BEST®

Modern medicine is about behaviour change





But chronic conditions are very common: pharmaceuticals to digiceuticals *The Economist* "<u>A new sort of health app</u> <u>can do the job of drugs</u>"



Healthcare's unique needs for information technology

MOBILITY: ENTER THE SMARTPHONE



SAFETY: OU CAN'T ACT LIKE UBER. PRIVACY: ...OR LIKE FACEBOOK

Healthcare's unique needs for information technology



Healthcare's unique needs for information technology



European Union General Data Protection Regulations (GDPR) important points



GDPR trains EU start-ups to do it right (and for health, GDPR is model)





PATIENT: Rare disease, I help my doctors to help me

PHYSICIAN: Trained at the University of Cambridge



PROGRAMMER: Worked as National Institutes of Health Staff Scientist U.S.Department of Hea

AUTHOR:

6 books about IT in health care (and a 7th for chefs)















Dr. Jirjis orders a CT angiogram to rule out aortic dissection for patient with ripping chest pain



2

Dr. Jirjis reads 'no aortic dissection' in radiologist's summary and sends to patient through MyHealthAtVanderbilt



Patient reads 'thyroid lump' buried in radiologist's full report and sends message to Dr. Jirjis asking 'what about my thyroid?'





out aortic dissection for patient with ripping chest pain





Patient reads 'thyroid lump' buried in radiologist's full report and sends message to Dr. Jirjis asking 'what about my thyroid?'



Dr Jirjis was not unusual in making a mistake, but in recognizing it and asking patients to help



Dr. Jirjis orders a CT angiogram to rule out aortic dissection for patient with ripping chest pain





3

Patient reads 'thyroid lump' buried in radiologist's full report and sends message to Dr. Jirjis asking 'what about my thyroid?'



PKB: dealing with the biggest problem of all



PATIENTS KNOW BEST®

The Problem everywhere

Every health economy is like this





How do you get there from here?

- Difficult to connect
- Technical problems
- Legal issues
- Patient excluded
- No one feels in control



"Obvious" options are wrong options Governments and organizations keep on getting this wrong



- Patients' PHRs are useless without integration with provider EHRs
- Organisational portals prevented shared care
- Disease portals ignored multiple diseases
- Regional portals locked out other regions, local non-NHS... and the patient



All these approaches forgot to use the patient



Patients can read records And it's useful when they do



1. Sharing of information

- Patient control solves legal problems
- Explicit consent with granular privacy powers a shared care record, under the patients control
- Legally auditable '**break glass**' for professionals to manage access when permission cannot be obtained

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	Sharing	On Share records OM	i	always access the latest momenton about a patients care; for example, any discussions the patient has been having with other professionals or diary entries.			
	Record types	The level of access a professional the team or institution they are ass defined the earth of the earth of the earth Most of your health record is general health professionals will use to deliver care defined the earth information about metal health conditions, for example diagnoses of anoley, depression or schizophrenia. It is very useful for your GP to see such information alongside your mental health team	has to your records is determined by occubed with. Social care Information about the care you receive from your local authority social care team, including disability funding. This is very useful in helping to manage home care services Social health Information about sexual health. This includes reproductive health and HIV	Access records: A patient has the right to set what level of access a medical professional, professional, carer or family member has to their records and account activity. All activity and constraints and the set of the second of Social care. Demosional Research Nuc can set othera permissions to make a testier for your team to help and allowed to contact you. Allowing email and SMS saves paper. You can choose to be contacted in the future. Allowing this helps researchers get in touch with patients where the set of the set of the researchers get in touch with patients who can benefit from research trials.			

2. Digital first

- Patients registering saves cash and spreads information
- Immediately send all letters electronically
 - Appointments
 - Lab results
 - Discharge summaries
- Impact:
 - All information in one place
 - Secure
 - Becomes embedded as part of the patient's healthcare experience
 - Immediate cash savings from reduced postal costs



GAINSHARE MODEL AVAILABLE FOR

TRUST-WIDE OR REGIONAL SERVICES

...

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3. Messaging

- Mother of child with rare diseases knows more than most doctors treating the child... she now has power and proof
- Just-in-time better than just-in-case: push follow-up care to remote appointments and see more new patients in clinic
- Impact:
 - 1. Improved patient experience
 - 2. Increased throughput and efficiency of outpatient follow-ups
 - 3. Reduces unplanned appointments



4. Tests and symptoms

- HIV patients: 70% stable, need appointments to learn test results and update symptoms. Most are working age patients who don't want or need to take half a day off work to do this.
- Patient Online explains test results. Delays for distressing results (doctors, not patients, ask for this).
- IBD patients tracked symptoms at home: avoided clinic appointments and emergency room admissions.

• Impact:

- 1. Reduces telephone calls/emails for checking lab results are back
- 2. Reduces unplanned emergency admissions as deterioration spotted earlier
- 3. Improves clinical safety as all lab results in one place

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14 Feb 2012 700 cells / uL or 10*9 cells / L (400 - 1,200 cells / uL or 10*9 cells / L) [C] Sexual health Source: Dr MH Clinician Edit privacy /
24 Oct 2013 600 cells / uL or 10^9 cells / L (400 - 1,200 cells / uL or 10^9 cells / L) [C] Secure: Dr MH Clinician Source: Dr MH Clinician Edit privacy /

5. Telehealth, app and device connectivity



- Diabetes patients have more data than doctors do and administer dangerous drugs
- Patients' devices record clinically useful data which professionals' record systems cannot cope with
- Connected to over 100+ consumer devices and medical grade technology

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6. Shared care planning

- Most care plan actions already carried out by patients
- Traditional care plans: patients rarely see and never edit so often make mistakes and sometimes give up
- PKB care plans: viewed and edited by everyone including patient
- Future care plans:
 - 1. Reduces unplanned admissions and service burden
 - 2. Provides continuity of care between services
 - 3. Allows lower cost services to provide care
 - 4. Empowers patients to self-assess and self-manage

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	Next review: 30-Jul-2015	Created by Mr J Smith: 24-Jul-2014	Last edited by Dr M Clinician: 25-May-2016	See other versions 🔶		
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	Diagnoses Cold symptoms , HIV , M	ild depression				
	Medications					
	Allergies Erythromyocin					

Borderless care is critical

London: 20% turnover in GP patients

PKB now has patient records from every county in the UK

> Isles of Scilly

Ireland: highest migration in EU



What should start-ups do



ATIENTS KNOW BEST[®] Ianage your health

Stay alive long enough for health care's decision cycle

ONE MAN'S MACHINE

An autobiography of Professor Archie Cochrane



Archibald L. Cochrane with Max Blythe

"An investigation into the workings of the clinical sector of the NHS strongly suggests that the simplest explanation of the findings is that this sector is subject to severe inflation with the output rising much less than would be expected from the input". According to a review in the British Medical Journal, "the hero of the book is the randomized control trial, and the villains are the clinicians in the "care" part of the National Health Service (NHS) who either fail to carry out such trials or succeed in ignoring the results if they do not fit in with their own preconceived ideas."[14]

Source: Dollery CT. <u>Constructive attack. Effectiveness and efficiency. Random</u> reflections on health services (AL Cochrane). Book reviews. Br Med J 1972;56.

Publish your processes

Great practice

- Initially did for faster safer staff training
- Reduced customer support costs
- Increased customer trust
- Which increased customer acquisition: is your competitor so scared they need an NDA for their API?

But you must become great



Hire locally, scale globally

Digital health allows doctor and patient to work without being in the same room... so you should know how to work with colleagues without being in the same room

- Hire higher quality talent as they gain time with family
- Customers want your team working next to customer hospital not company home
- Distributed working forces good management habits
- Distributed working attracts independent hard workers (and scares off the rest)

Hire locally, scale globally

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Partner locally, scale globally

Health care's trust built on highly local relationships

- Lastminute.com found fellow entrepreneurs across Europe
- CarePoint.nl's approach: iterative, innovative, effective
- Easy to bring on partners if already distributed team and publish processes
- Want to partner with PKB in Ireland? (We're looking!)



De schakel tussen Zorgproces en ICT Oplossing

MENU



>>



HOME / PGO - PATIENTSKNOWBEST.COM

Medisch specialist

Verpleegkundige

Inkoop

ICT

VIPP-Portaal-PGO-Transmuraal? 5,5 miljoen Britten hebben een PGO!

's Werelds eerste patiënt-gestuurde elektronisch medisch dossier Patients Know Best (PKB) (www.patientsknowbest.com) is nu al beschikbaar voor 5,5 miljoen Britten. "De patiënt staat bij ons centraal" is daardoor voor hen een feit en niet een goedbedoelde volzin in het jaarverslag van een zorginstelling.

Portaal achterhaald?

PKB ondervangt de vaak gehoorde klacht van de Patiëntenfederatie dat zijn/haar zorgverleners te weinig met elkaar communiceren. De reden is dat PKB rondom de patiënt is opgebouwd en van alle betrokken zorgverleners het dossier en de actuele aanvullingen daarop ontvangt, zoals door MedMij beoogd.



Een portaal is meestal door een bepaald ziekenhuis opgezet en geeft slechts inzicht in het ziekenhuisdossier. De patiënt heeft echter behoefte aan een totaalbeeld.

Een dossier dat in termen van Value Based Healthcare waarde heeft, moet dus ook de dossiers van huisarts, apotheker, andere ziekenhuizen en niet te vergeten zijn eigen toevoegingen bevatten.

PKB kan nu al aan meer dan 100 wearables en apps koppelen. Een portaal van uitsluitend het ziekenhuis is dus een "Ziekenhuisportaal" en geen "Patiëntenportaal of PGO"

Make scalable product decisions

- Aim for internationalisation from day 1 (PKB works in 19 different languages including Welsh)
- Avoid home country's idiosyncrasies

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What should governments do



Don't lock your start-ups into small national market through local standards

- NHS England complains about GP oligopoly even as it heaps more England-only specifications. They cannot buy the best from the world
- Denmark and Estonia started world-leading infrastructure but companies only local. They will soon be overtaken by larger markets' offerings
- Australian government still failing with MyHR
- Governments should build local roads so cars from anywhere can drive on them
- FHIR, LOINC, Snomed, etc.

	President
Home Getting Started Documentation Resources Profiles Extensions Operations Terminologies	
Home	
This is the Current officially released version of FHIR, which is Release 3 (GTU) with 1 technical errots. For a full list of available versions, see the Directory of published versions (f).	
0 Welcome to FHIR®	
First time here? See the executive summary, the developer's introduction, clinical introduction, or architect's introduction, and then the FHIR overview / readmap & Timelines. See also the open license (and don't miss the full Table of Contents or you can search this specification).	
Technical Corrections:	
Apr-19 2017: Corrections to invariants & generated conformance resources, and add note about isSummary	
Level 1 Basic framework on which the specification is built	
Base Documentation, XML, JSON, REST API + Search, Data Types, Extensions	
Level 2 Supporting Implementation, and binding to external specifications	
Implementer Support Security Conformance Terminology Conformance	
Downloads, Security, Structure Definition, CapebilityStatement, Cases, Provenance ImplementationGuide, Testing AudIEvent Profiling Profiling Statement, CasestMapp, Structure Profiling St	
Level 3 Linking to real world concepts in the healthcare system	
Administration Patient, Practitioner, Device, Organization, Location, Healthcare Service	
Level 4 Record-keeping and Data Exchange for the healthcare process	
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S Financial	

Allow pension funds to invest in venture capital funds



VAN PHILLIPS, inventor of Flex-Foot Cheetah

- 1979: US government relaxes "prudent man rule" allowing pension funds to invest in venture capital funds
- Today 50% of US VC funds are from pension funds Source: Entrepreneurship and Innovation in Evolving Economies: The Role of Law p9
- Back your inventors by backing your investors
- Adding the tax-payer as an investor: two wrongs don't make a right

Buy from SMEs you need the innovation. Buying big doesn't mean reducing risk



After Carillion and Capita, is PFI itself on the critical list?

Private providers have been entrusted with much of Britain's infrastructure: even hospitals. What does the future hold now?

PROPORTION OF GOVERNMENT ICT & BPO PROCUREMENT SPEND GOING TO TOP SUPPLIERS (%), FY13-FY14YTD



Source: State of the UK Govtech market

Source: The Guardian

"Europe accounts for just over 7% of the world's population, 25% of its economy, and 50% of global social welfare spending."

George Osborne, 15 January 2014, quoting German Chancellor Angela Merkel

GOVERNMENT EXPENDITURE, PERCENTAGE OF WORLD TOTAL

Social protection (n = 96) 2004-09



Done right, this is *Europe's opportunity*

3 DANISH HEARING AID MAKERS ACCOUNT FOR 63% OF GLOBAL MARKET



Denmark one of first countries to provide universal healthcare. Hearing aids provided free of charge to Danish citizens.

Source: Hearing Health and Technology Matters



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CITIZEN RECORD

IDCR (CLINICAL PORTAL)