



Matheson

Open Disclosure and Patient Safety

Tom Hayes, Healthcare Group, Matheson

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Financial Times Innovative Lawyer Awards 2018

International Firm in the Americas
International Tax Review 2018

Ireland Transfer Pricing Firm of the Year
International Tax Review 2018

**Number One Ranked Irish Funds Law Practice
acting for 30% of Irish Domiciled Investment
Funds by AUM**
Monterey Insight Ireland Fund Survey 2018

Overview

- Legislative framework
- Proposed changes to legislation and patient safety
- Published guidance for hospitals and clinicians
- Government proposals for management of claims in relation to the CervicalCheck scandal



What is Open Disclosure?

Civil Liability (Amendment) Act 2017

- Duty of candour
- Voluntarily disclose that a “patient safety incident” has occurred
- “Patient safety incident” defined:
 - Unintended or unanticipated injury or harm to the patient
 - No actual injury or harm but service provider has reasonable grounds to believe patient has been put at risk of unintended or unanticipated injury or harm
 - “Near misses” also included



Legal Protection

Civil Liability (Amendment) Act 2017

- Open Disclosure shall not:
 - Constitute an express or implied admission of fault or liability in relation to a patient safety incident
 - Be admissible as evidence of fault or liability in relation to that patient safety incident
 - Constitute an express or implied admission of fault, professional misconduct, poor professional performance, unfitness to practice a health service, or other failure or omission
 - Invalidate or otherwise affect insurance cover



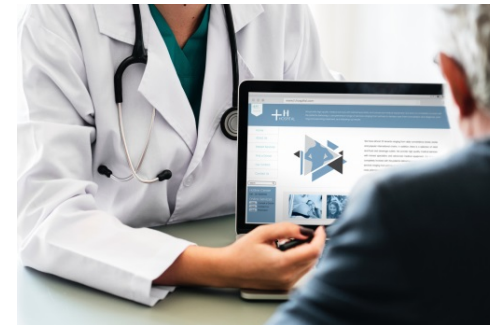
How to Communicate – Open Disclosure Meeting

Civil Liability (Amendment) Act 2017

- Information to be provided:
 - Description of patient safety incident
 - Date incident occurred
 - Manner in which patient safety incident came to attention
 - Information in respect of consequences (including likely)
 - Statement in writing to patient or next of kin

- Apology? Optional... “An expression of sympathy or regret”

- Disclosure procedures followed - to be documented



Pros and Cons of Open Disclosure

Pros

- Improve quality of healthcare
- Attacking the blame culture
- Systematic improvements
- Greater trust leading to a reduction in litigation
- Reduce defensive medicine

Cons

- Increase patient anxiety
- Increased costs of litigation
- Delaying justice and compensation



General Scheme of the Patient Safety Bill 2018

- Mandatory open disclosure where a “serious patient safety incident” occurs...
- “any unintended or unexpected incident or harm, including”:
 - Death, permanent lessening of bodily, sensory, motor, physical or intellectual functions
 - Harm which is not severe but results in increased treatment, changes to the structure of the body, a shorter life expectancy, or impairment / pain likely to last 28+ days
 - Patient requiring treatment in order to prevent death or any injury which, if left untreated, would lead to one of the above
 - Further “serious patient safety incidents” may be prescribed by the Minister

General Scheme of the Patient Safety Bill 2018

- Procedure and protections same as in Civil Liabilities (Amendment) Act 2017
- “Near misses” not included
- SCA to analyse and publish anonymised information on reportable incidents
- Failure to mandatory disclose is an offence with up to €7,000 fine and 6 months imprisonment



Guidance for Professionals

- HSE Open Disclosure: National Policy
 - *“The service user must be informed in a timely manner of the facts relating to the incident and an apology provided, where appropriate.”*
 - *“When a clinician makes a decision, based on his / her clinical judgement, not to disclose to the service user that an adverse event has occurred...”*
- General theme of inconsistency in approach resulting in uncertainty for clinicians

Guidance for Professionals

- Guide to Professional Conduct and Ethics for Registered Medical Practitioners (8th edition):
 - Support for open and honest communication
 - “Patients and their families, where appropriate, are entitled to honest, open and prompt communication about adverse events that may have caused them harm”
 - No definitive guidance on “where appropriate” to disclose information to patients

Smear Test Scandal

- Vicky Phelan settlement litigation
 - 2011 all clear given
 - 2014 audit showed abnormalities
 - 2017 221 women informed of falsely given all-clear
- Ongoing issues
 - Preliminary inquiry
 - Free smear test by GP or clinic
 - 6,000 repeat tests



CervicalCheck Tribunal Bill

- Report at the request of Simon Harris
- Legislation expected early-mid 2019
- Recommended key features:
 - Hearings be held in private
 - SOL to apply as normal
 - Chairperson to determine liability, damages and costs
 - Experts may assist chairperson if necessary
 - Fast-track system where liability not at issue
 - Right of full rehearing in High Court



Expert Group – Alternatives for Resolving Clinical Negligence Claims

- Consider alternative mechanisms to the court process for resolving clinical negligence claims in Ireland
- Focus areas for review:
 - Effectiveness of the law of torts and possible operational improvements in the legal framework
 - Alternatives to the courts such as ‘no-fault’ system
 - Roles of the HSE & State Claims Agency
 - Impact of the law of tort on patient safety and open disclosure
- Interim report expected shortly

Thank You

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